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**中国农业银行**

**AGRICULTURAL BANK OF CHINA**

**AGRICULTURAL BANK OF CHINA LIMITED**

**中國農業銀行股份有限公司**

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 1288)**

## **OVERSEAS REGULATORY ANNOUNCEMENT**

This announcement is made pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

In accordance with relevant laws and regulations of the People's Republic of China, Agricultural Bank of China Limited will publish the Announcement Regarding the Approval of Commencement of Operation of Agricultural Bank of China Financial Leasing Co., Ltd. on the website of the Shanghai Stock Exchange and in newspapers in China.

The above-mentioned announcement is attached herein for reference.

By order of the Board of  
**Agricultural Bank of China Limited**  
**Xiang Junbo**  
*Chairman*

Beijing, PRC, 1 September 2010

*As at the date of this announcement, our executive directors are Mr. XIANG Junbo, Mr. ZHANG Yun, Mr. YANG Kun and Mr. PAN Gongsheng; our non-executive directors are Mr. LIN Damao, Mr. ZHANG Guoming, Ms. XIN Baorong, Mr. SHEN Bingxi, Mr. YUAN Linjiang and Mr. CHENG Fengchao, and our independent non-executive directors are Mr. Anthony WU Ting-yuk and Mr. QIU Dong.*

# **Agricultural Bank of China Limited**

## **Announcement regarding the approval of commencement of operation of Agricultural Bank of China Financial Leasing Co., Ltd.**

The board of directors and all directors of Agricultural Bank of China Limited guarantee that there is no false statement, misleading representation and material omission in the context of this announcement and collectively and individually accept full responsibility for the truthfulness, accuracy and completeness of the information contained in this announcement.

Agricultural Bank of China Limited (the “Bank”) received an approval of commencement of operation of Agricultural Bank of China Financial Leasing Co., Ltd. from China Banking Regulatory Commission recently, pursuant to which Agricultural Bank of China Financial Leasing Co., Ltd., which is wholly owned by the Bank, was approved to commence its operation. The details of the approval are as follows:

1. Agricultural Bank of China Financial Leasing Co., Ltd. was approved to commence its operation with its Chinese company name as “農銀金融租賃有限公司” and its English company name as “Agricultural Bank of China Financial Leasing Co., Ltd.”. The address of such company is Level 5-6, No. 518 Yanan East Road, Huangpu District, Shanghai.
2. It was approved that the registered capital of such company was RMB2 billion, which was fully contributed by the Bank.
3. Such company was approved to carry out the following businesses in domestic and foreign currency: financial leasing business; accepting leasing deposits from tenants; transferring leasing receivables to commercial banks; issuing financial bonds upon approvals; interbank lending; borrowings to financial institutions; offshore foreign currency borrowings; sales and disposal of residual values of leasing items; economic consultancy; and any other businesses approved by China Banking Regulatory Commission.
4. The qualification of directors and senior management of such company was approved.
5. The articles of association of Agricultural Bank of China Financial Leasing Co., Ltd. were approved.

Agricultural Bank of China Financial Leasing Co., Ltd. shall complete the relevant procedures as required by applicable provisions before the commencement of its operation.

**Agricultural Bank of China Limited**  
**Board of Directors**

1 September 2010